

Madera County Voter Attitudes Toward a Measure T Renewal

Key Findings of a Countywide Survey Conducted September 19-25, 2023



Survey Methodology

Dates	September 19-25, 2023		
Survey Type	Dual-mode Voter Survey		
Research Population	Likely November 2024 Madera County Voters		
Total Interviews	648		
Margin of Sampling Error	\pm 4.0% at the 95% Confidence Level		
Contact Methods	Telephone Email Text Calls Invitations Invitations		
Data Collection Modes	Telephone Interviews Interviews		
Languages	English and Spanish		



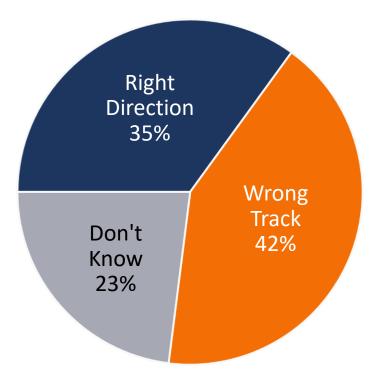
(Note: Not All Results Will Sum to 100% Due to Rounding)



Issue Context

Madera County voters are split on the direction of the County.

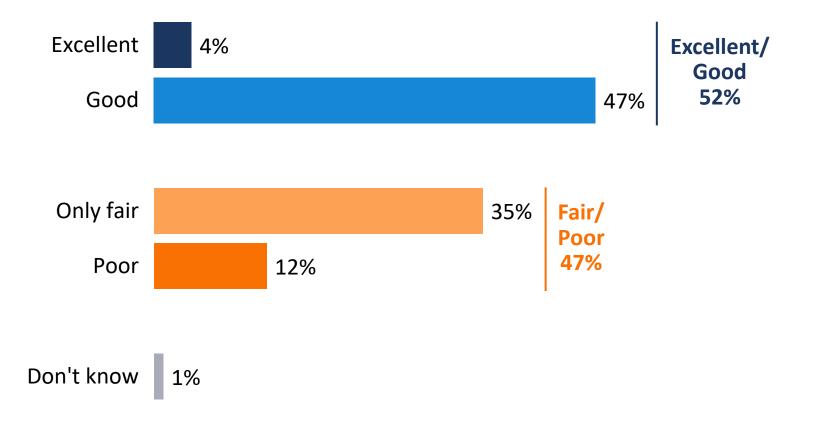
Do you feel things in Madera County are generally going in the right direction or are they off on the wrong track?





They are also divided on the quality of life, with few expressing strong feelings.

Would you say the overall quality of life in Madera County is excellent, good, only fair, or poor?





Maintenance of streets and roads – along with the economy and public safety – ranks among voters' top priorities.

I'm going to read a list of issues facing Madera County; for each one, please tell me how important you feel the issue is to you, using a scale of extremely important, very important, somewhat important, or not at all important.

Ext. Impt	. 🗖 Very Impt. 🗖 Smw	t. Impt. 💻 Not at	t All Impt. 🔳 D	on't Know	Ext./Very Impt.
*Improving the local economy	49%		37%	12%	85%
Improving the maintenance of local streets and roads	49%		35%	13%	85%
*Improving public safety	50%		34%	13%	84%
Maintaining local infrastructure	39%	39%	6	18%	78%
*Addressing homelessness	41%	33%	5 18	3% <mark>7%</mark>	74%
Preventing local tax increases	46%	26	% 21	L <mark>%</mark> 5%	72%
*Protecting the environment	33%	31%	23%	13%	64%
Reducing traffic congestion	35%	26%	26%	12%	62%

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Priorities have not shifted significantly since 2022.

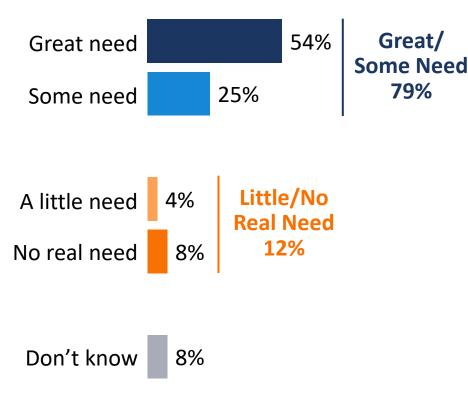
Issue (Extremely/Very Important)	2021	2022	2023	Difference (2022-2023)
*Improving public safety	82%	77%	84%	+7%
Preventing local tax increases	68%	68%	72%	+4%
*Protecting the environment	68%	62%	64%	+2%
*Improving the local economy	82%	83%	85%	+2%
Maintaining local infrastructure	83%	77%	78%	+1%
Reducing traffic congestion	60%	62%	62%	+0%
*Addressing homelessness	73%	75%	74%	-1%
Improving the maintenance of local streets and roads	88%	88%	85%	-3%



Q5. I'm going to read a list of issues facing Madera County; for each one, please tell me how important you feel the issue is to you, using a scale of extremely important, very important, somewhat important, or not at all important. *Split Sample

Nearly four in five say the County has a need for additional funding for streets, roads and transportation infrastructure.

In general, would you say Madera County has a great need for additional funding, some need, a little need, or no real need for additional funding for streets, roads and transportation infrastructure?



Demographic Groups Disproportionately Likely to Say There is a "Great Need"

Democratic Women

Conservative Independents

Ride the Bus 2-3 Times a Week

Lived Over 40 Years in Madera County

Democrats Ages 18-49

Supervisorial District 3

Ages 75+

Democrats

Non-College Educated Women

Latino Women

Independents Ages 18-49

Liberal Democrats

Supervisorial District 4





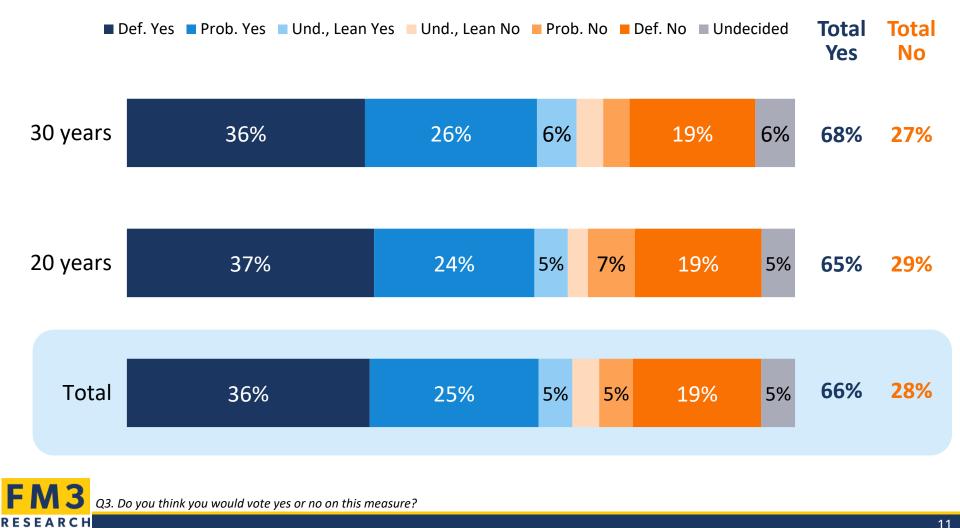
Introducing the Measure

Ballot Language Tested

To keep local streets, highways, and infrastructure in good repair; fix potholes, pave/maintain local streets; improve highway safety and 911 emergency vehicle access; retrofit older bridges/overpasses; complete other transportation projects; and qualify for \$600,000,000 in State/Federal matching funds, shall an ordinance be adopted continuing Madera County's voter-approved ½¢ sales tax without increasing the tax rate, renewing \$20,000,000 annually (HALF SAMPLE ONLY: for 30 years) (HALF SAMPLE ONLY: for 20 years), with citizen oversight/independent audits and all money staying local?



Two-thirds of those polled support the measure; statistically, there is no difference between a 20- and 30-year sunset.



Democrats and independents are more supportive than are Republicans.

Demographic Group	Total Yes	Total No	Undecided
All Voters	66%	28%	5%
Gender			
Men	65%	32%	3%
Women	68%	25%	8%
Party			
Democrats	76%	18%	6%
Independents	67%	25%	8%
Republicans	59%	38%	3%
Ideology			
Liberal	79%	16%	5%
Moderate	68%	27%	5%
Conservative	61%	34%	5%
Race/Ethnicity			
White Voters	70%	24%	6%
Latino Voters	73%	24%	4%
All Voters of Color	70%	26%	4%



Q3 Total. Do you think you would vote yes or no on this measure?

Voters under age 30 and 75 and over are among the strongest supporters.

Demographic Group	Total Yes	Total No	Undecided
Age			
18-29	71%	22%	7%
30-39	68%	27%	5%
40-49	58%	40%	2%
50-64	64%	30%	6%
65-74	63%	29%	7%
75+	84%	14%	2%



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Democrats who are female or age 50 and over are particularly supportive.

Demographic Group	Total Yes	Total No	Undecided
Party by Age			
Democrats Ages 18-49	74%	19%	7%
Democrats Ages 50+	78%	17%	5%
Independents Ages 18-49	71%	24%	5%
Independents Ages 50+	60%	27%	13%
Republicans Ages 18-49	54%	44%	3%
Republicans Ages 50+	62%	34%	4%
Party by Gender			
Democratic Men	73%	26%	1%
Democratic Women	78%	13%	9%
Independent Men	67%	28%	5%
Independent Women	66%	23%	11%
Republican Men	58%	39%	3%
Republican Women	60%	36%	4%

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Q3 Total. Do you think you would vote yes or no on this measure?

Middle-income voters are strongly supportive.

Demographic Group	Total Yes	Total No	Undecided
Education			
Some College or Less	68%	27%	6%
Four-year College or More	65%	30%	5%
Household Income			
<\$60,000	67%	28%	4%
\$60,000-\$75,000	69%	27%	4%
\$75,000-\$100,000	79%	16%	5%
\$100,000-\$150,000	65%	31%	4%
\$150,000+	71%	25%	4%

Q3 Total. Do you think you would vote yes or no on this measure?

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Support is short of two-thirds in District 2.

Demographic Group	Total Yes	Total No	Undecided
Lived in Madera County			
<5 Years	64%	26%	10%
6-10 Years	69%	30%	1%
11-20 Years	71%	22%	7%
21-40 Years	71%	26%	3%
41+ Years	60%	34%	6%
Born & Raised	60%	33%	7%
Supervisorial District			
1	67%	28%	6%
2	61%	34%	6%
3	68%	27%	5%
4	71%	24%	5%
5	67%	27%	6%
Participation in the Last Six Statew	ide Elections		
2+/6	63%	31%	5%
3/6	62%	32%	6%
4+/6	62%	31%	6%
5+/6	63%	32%	6%
6/6	61%	34%	6%

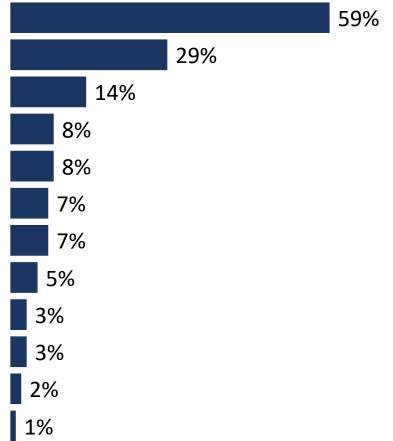


Q3 Total. Do you think you would vote yes or no on this measure?

Supporters of the measure see a need for investment in roads and infrastructure.

In a few words of your own, why would you vote **YES** on this measure? (Open-ended; Asked of Yes Voters Only, n=431)

Roads/infrastructure are terrible		
Need maintenance/improvements		
More funding necessary		
Improving transportation safety		8%
No increase in taxes/already paying		8%
Money stays local/citizen oversight		7%
Beneficial to all/quality of life		7%
General positive/approve	5	5%
Traffic/congestion	39	%
Affordable/reasonable/small raise in taxes/half cent	39	%
Transportation is important	2%	6
Need more information	1%)





Verbatim Comments from Supporters

Our roads are terrible, however if there is an increase in sales tax it should be used for our roads and only our roads, not for what the state wants to use the extra funds for to fund one of their short falls.

Our roads are in disrepair from lack of maintenance. We need more oversight of the funds as well and community input. The road department is not doing a good job.

I live in Oakhurst and I see road repair is mostly throwing tar in potholes. I would like to see more streets adopted by Madera County to get resurfaced and plowed in the winter.

I've been on there roads and they have holes and everything and it just needs to be fixed so people don't get hurt. The off-highway roads are in bad repair and need work. Not just a bumpy patch.

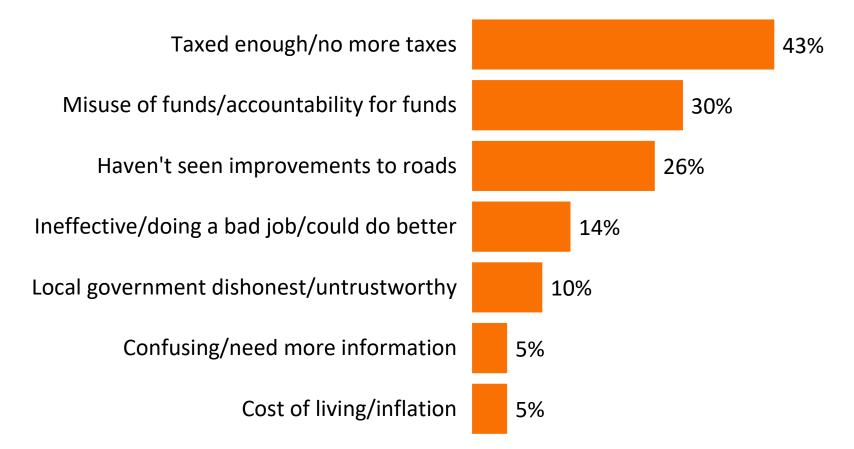
I'm already used to paying this tax and support further road improvements especially in eastern Madera County, which I feel is forgotten.

> The traffic in southwest Madera County is getting worse by the day. I'm hoping some of the money will ease the burden.



Opponents worry about accountability and are opposed to taxes.

In a few words of your own, why would you vote **NO** on this measure? (Open-ended; Asked of No Voters Only, n=182)





Verbatim Comments from Opponents

Our roads are terrible. Our economy is terrible and more taxes are not the answer. Allocate funds appropriately and stay within budget and our transportation and infrastructure would be great! You are already taxing us enough , figure how to do it with the money you already collect, quite misappropriating the taxes you already have.

Stop paying the top officials insane amounts of money and make cuts where necessary, the taxpayers already pay stupid amounts of money in taxes and the roads are some of the worst in the country. We have too many transportation taxes placed on our gasoline purchases already and minimal benefit.

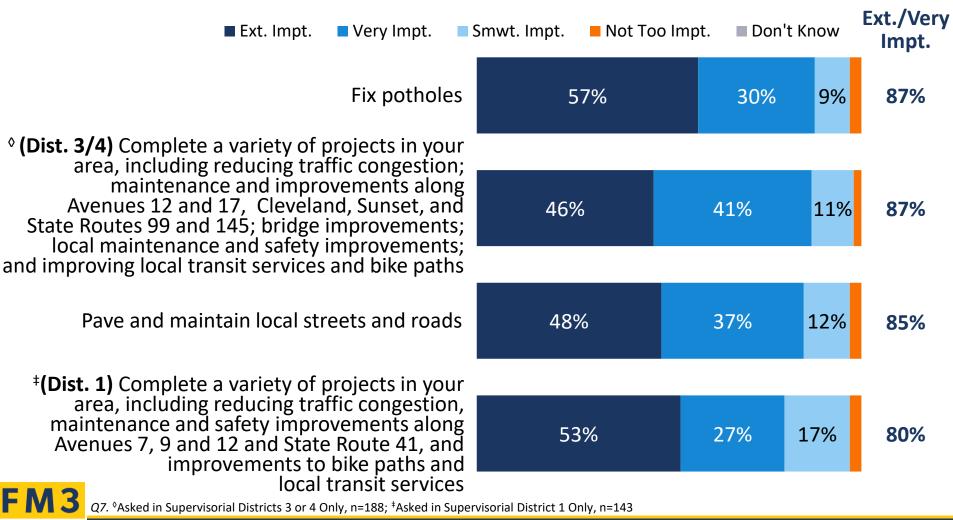
The money we pay for these repairs already is being mismanaged and I'm not interested in giving more.

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Every time people approve a measure like that they [end up] using that money for something else. This tax was in place and our roads have been absolutely terrible for years.

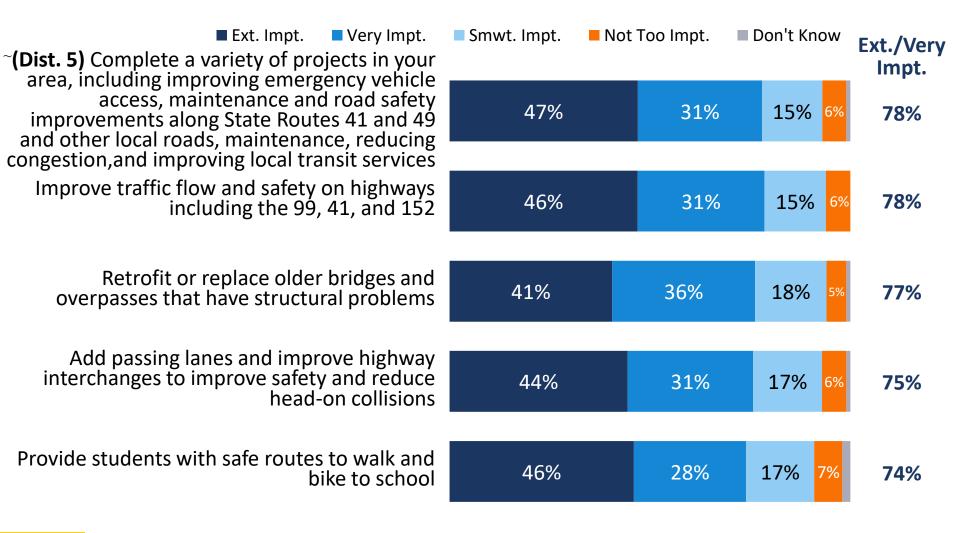
Voters say it is most important to fix potholes, complete District-specific projects and maintain local streets.

Here is a list of more specific projects that could be funded by the measure. Please tell me how important it is to you that each project be funded: extremely important, very important, somewhat important, or not too important?



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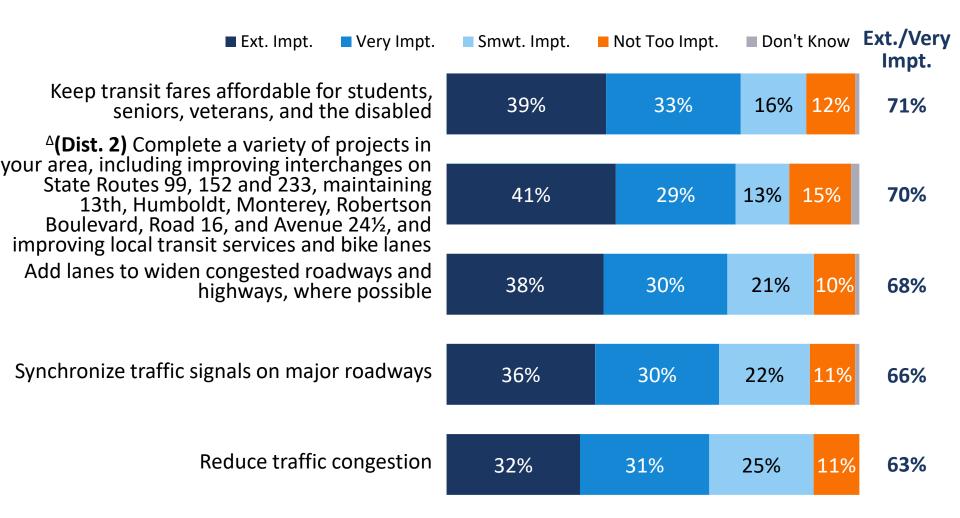
District 5 voters rank their local projects highly, as well.





Q7. Here is a list of more specific projects that could be funded by the measure. Please tell me how important it is to you that each project be funded: extremely important, very important, somewhat important, or not too important? ~ Asked in Supervisorial District 5 Only, n=201

Seven in ten say it is important to keep transit fares affordable.





Q7. Here is a list of more specific projects that could be funded by the measure. Please tell me how important it is to you that each project be funded: extremely important, very important, somewhat important, or not too important? $^{\Delta}$ Asked in Supervisorial District 2, n=117 Only

Bike lanes and carpooling programs are least important to voters.

■ Ext. Impt. ■ Very Impt.	Sm	wt. Impt.	. 🗖 Not	Too Impt.	Don't Know	Ext./Very Impt.
Complete projects that will reduce the negative impacts of transportation on local air quality and water quality	28	%	29%	239	% 19%	57%
Implementing new fire evacuation plans	27	%	30%	27	7% 12%	57%
Encourage more walking by improving sidewalks, crosswalks, pedestrian safety, signs, and infrastructure	27	%	29%	249	<mark>%</mark> 19%	56%
Improve and expand local and regional transit services	25%	%	25%	29%	20%	50%
Expand the network of dedicated bike lanes	14%	22%	3	3%	30%	36%
Increase programs that encourage carpooling, vanpooling, and ridesharing	13%	21%	33	3%	33%	34%

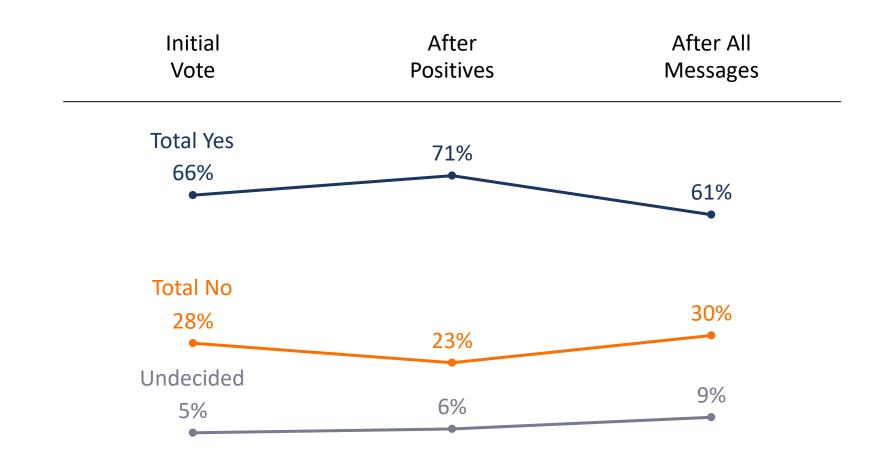


Q7. Here is a list of more specific projects that could be funded by the measure. Please tell me how important it is to you that each project be funded: extremely important, very important, somewhat important, or not too important?



Segmenting the Electorate

Support for the measure fluctuates with messaging.

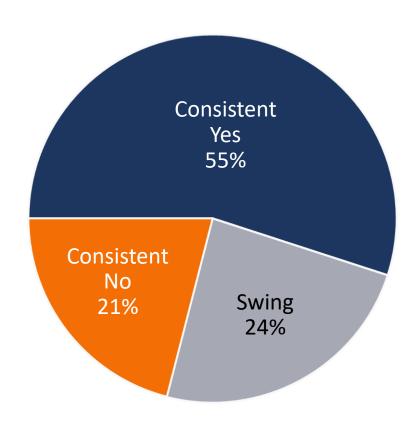




Segmenting the Electorate by Consistency of Support

- Consistent Yes: Voters who consistently indicated they would vote "yes" on the measure
- Consistent No: Voters who consistently indicated they would vote "no" on the measure
- Swing: Voters who do not fall into any of the other categories – remaining consistently undecided or switching positions

The following slide shows demographic groups that *disproportionately* fall into one category or the other.





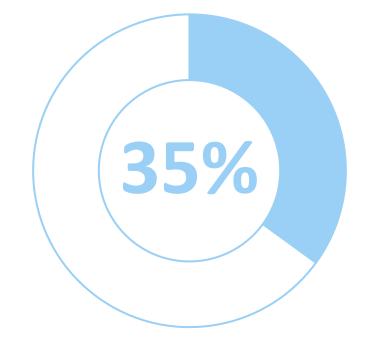
Demographic Profile of the Segments

Consistent Yes	Swing	Consistent No
55% of the Electorate	24% of the Electorate	21% of the Electorate
Liberal Democrats	Supervisorial District 4	2+ Republican Households
Liberals	Ride the Bus 2-3 Times a Week	Republicans Ages 18-49
Ages 75+	Latinos Ages 50+	Ages 40-49
2+ Democrat Households	Born and Raised in Madera Co	Chowchilla
Democratic Women	Latino Men	Republicans
Democrats Ages 50+	Voters of Color	Republican Men
Interviewed in Spanish	Latinos	Conservative Republicans
Democrats	Ages 50-64	Republican Women
Single-Democrat Households	1+ Independent Households	Use Rideshare 2-3 Times a Week
Democrats Ages 18-49	Single Republican Households	Supervisorial District 2
Whites Ages 50+	Independents Ages 50+	Republicans Ages 50+
Carpool 2-3 Times a Week	Non-College Educated Women	Post-Graduate Educated
Ages 18-29	City of Madera	Conservatives



One-third of voters are soft supporters of the measure.

Soft Supporters



Demographic Groups Disproportionately Likely to be Soft Supporters

Ages 18-29

Conservative Independents

Born and Raised in Madera County

Independents Ages 18-49

Supervisorial District 3

HH Income \$75,000-\$100,000

Independent Men

High School Educated

Latinos Ages 18-49

Independents

White Women





Messaging

Messages in Favor of the Measure

(Ranked by Very Convincing)

51%	*(MATCHING FUNDS) If voters approve this renewal measure, we will qualify for about \$600 million in additional state and federal matching funds to make priority repairs and transportation improvements in Madera County. Without a local measure, we will not get our fair share of State and Federal funding.
50%	*(ACCOUNTABILITY) By law, all of the money raised by this measure must stay in Madera County to maintain and improve our transportation system. It can't be taken away by the State or used for other purposes.
48%	*(PUBLIC SAFETY) This measure is essential for our public safety. By keeping our roads and highways in good condition and reducing traffic congestion, it allows police, firefighters, and ambulances to respond quickly to emergencies. In emergencies like the Creek Fire, we can't afford to have first responders stuck in traffic or slowed-down by failing infrastructure.
45%	*(GROWTH) Madera County's population has nearly doubled during the past 30 years, and experts forecast that it will continue to grow at a fast rate. We need to continue improving our local highways, interchanges, and major streets to keep up with this growth, avoid traffic gridlock, and protect our quality of life.
41%	(FIRE) It's become all too common to see entire towns destroyed by wildfire in California — making rural roads a lifeline — and Madera County is at high risk of wildfires. That's why it's essential to prepare before it's too late: this measure will ensure that fire evacuation routes throughout the county are in good repair, with plenty of room for emergency vehicles.
40%	(LOCAL REPAIRS) This measure will support fixes to major potholes and other local road repairs and safety improvements in every part of the County. Continuing this funding would allow repairs like repaving; repairing curbs and sidewalks; and maintaining medians, lighting, and signage for local streets and roads.
	B. I am going to read you some statements made by <u>supporters</u> of the measure. Please tell me if you find it very convincing, or somewhat convincing as a ason to <u>support t</u> his measure. *Split Sample

RESEARCH

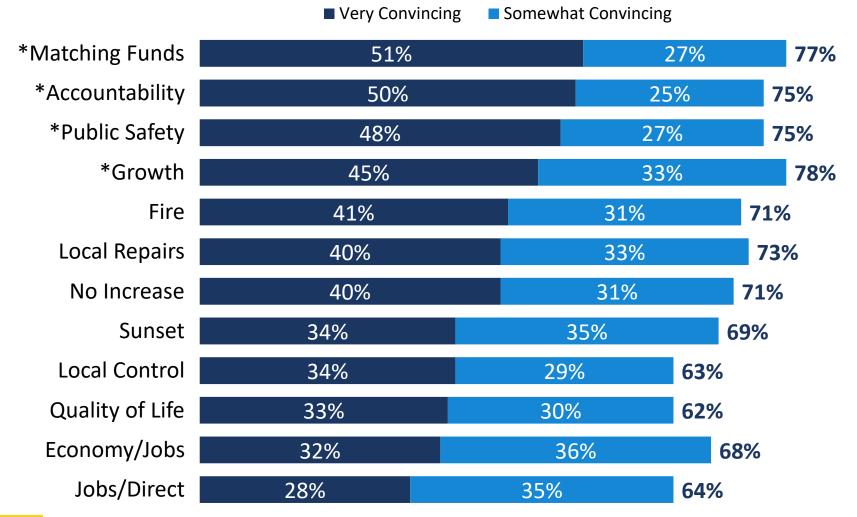
Messages in Favor of the Measure (Continued)

(Ranked by Very Convincing)

40%	(NO INCREASE) This measure will NOT increase the sales tax you pay. It simply extends the sales tax voters approved in 1990 and again in 2006 to fund transportation repairs and improvements.
34%	(SUNSET) This measure does not increase taxes, and includes a strict (HALF SAMPLE: 30-year) (HALF SAMPLE: 20-year) time-limit on the existing tax. This ensures that voters will continue to be able to make their voices heard on whether this local transportation funding should continue
34%	(LOCAL CONTROL) Sacramento and Washington, DC are constantly placing new restrictions on how we can use our transportation funding. Most of these restrictions require more and more funds to be spent on public transportation and other programs that may be right for LA and the Bay Area, but aren't the top priority for Madera County. Waiting to renew our local funding just means that we lose local control of our transportation dollars as more and more restrictions are placed on how these funds can be spent.
33%	(QUALITY OF LIFE) Sitting in traffic is stressful and frustrating for all of us, and those wasted minutes and hours add up. As Madera County continues to grow, traffic congestion is going to start seriously impacting our quality of life, if it hasn't already. We need this measure to protect our quality of life and ensure that we can spend time on things far more important than sitting in our cars.
32%	(ECONOMY/JOBS) A properly functioning and well-maintained transportation system is a key component of a strong economy. This measure will invest in our roads and transportation infrastructure to support existing businesses and encourage new ones to locate here.
28%	(JOBS/DIRECT) This measure will support hundreds of jobs in many local industries, including good-paying construction jobs.



Messaging on matching funds, accountability, and public safety resonates strongly.



FM3

Democrats find the message on matching funds highly compelling.

Statement	All	Party				
(Very Convincing)	Voters	Democrats	Independents	Republicans		
*Matching Funds	51%	69%	51%	36%		
*Accountability	50%	58%	47%	44%		
*Public Safety	48%	51%	56%	42%		
*Growth	45%	50%	46%	39%		
Fire	41%	45%	47%	33%		
Local Repairs	40%	47%	50%	29%		
No Increase	40%	45%	41%	35%		
Sunset	34%	41%	35%	28%		
Local Control	34%	26%	42%	36%		
Quality of Life	33%	39%	36%	25%		
Economy/Jobs	32%	35%	37%	26%		
Jobs/Direct	28%	33%	35%	21%		



The top messages resonate strongly across all five districts.

Statement	All	Supervisoria			al District		
(Very Convincing)	Voters	1	2	3	4	5	
*Matching Funds	51%	48%	43%	52%	57%	55%	
*Accountability	50%	52%	48%	50%	56%	47%	
*Public Safety	48%	47%	43%	58%	71%	39%	
*Growth	45%	49%	44%	45%	63%	35%	
Fire	41%	32%	27%	45%	56%	47%	
Local Repairs	40%	36%	37%	45%	63%	35%	
No Increase	40%	46%	35%	35%	34%	43%	
Sunset	34%	35%	26%	35%	38%	37%	
Local Control	34%	35%	32%	40%	37%	31%	
Quality of Life	33%	37%	33%	39%	42%	22%	
Economy/Jobs	32%	28%	29%	34%	57%	26%	
Jobs/Direct	28%	28%	26%	36%	38%	22%	



The matching funds argument stands out among the measure's soft supporters.

Statement (Very Convincing)	All Voters	Swing	Soft Supporters
*Matching Funds	51%	47%	63%
*Accountability	50%	44%	59%
*Public Safety	48%	40%	51%
*Growth	45%	36%	47%
Fire	41%	42%	47%
Local Repairs	40%	36%	47%
No Increase	40%	34%	43%
Sunset	34%	25%	36%
Local Control	34%	38%	39%
Quality of Life	33%	28%	38%
Economy/Jobs	32%	27%	32%
Jobs/Direct	28%	24%	26%



Messages in Opposition to the Measure

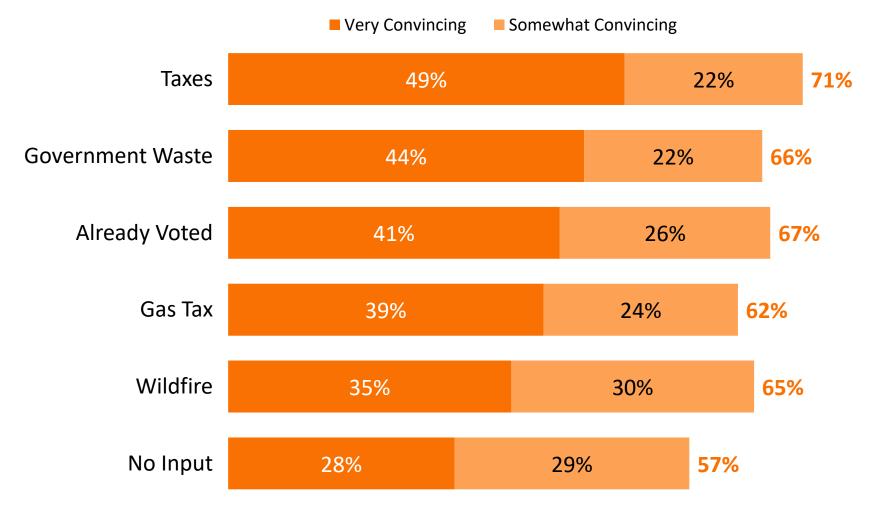
(Ranked by Very Convincing)

49	(TAXES) Local businesses and residents have been hit hard by the pandemic, inflation, and high gas prices. Many are struggling to stay afloat. Now is not the time to be raising taxes.
44	(GOVERNMENT WASTE) We shouldn't reward government for being wasteful by voting to increase our taxes. They already have all of the money they need, they just need to be more efficient in how they spend it.
41	(ALREADY VOTED) We just voted on this tax in the last election, and local voters overwhelmingly rejected it. Enough is enough. Madera County Supervisors need to listen to voters when we say no to more taxes.
39	(GAS TAX) California just raised the gas tax and the Federal Government passed a trillion dollar infrastructure bill, which will make billions available for transportation projects in California. We don't need to have a local tax too.
35	WILDFIRE) Madera County's 2008 Community Wildfire Protection Plan listed all the top high-priority communities for wildfire protection, all of which have been ignored for the last decade despite being subject to multiple evacuations. Local elected officials should do what they know they have needed to do to protect our communities, without asking us for more taxes.
28	(NO INPUT) Local politicians brag about citizen input to this measure, but there has been essentially none. They have not sought meaningful resident input through the 17-year duration of the current measure.
EM 3	2 Q10. I am going to read you a list of statements made by opponents of this measure. Please tell me whether you find it very convincing, somewhat convincing,

or not convincing as a reason to vote <u>no</u> on such a measure.

RESEARCH

Criticisms centered on anti-tax sentiment, government waste, and the prior measure's failure all resonate strongly.





Q10. I am going to read you a list of statements made by <u>opponents</u> of this measure. Please tell me whether you find it very convincing, somewhat convincing, or not convincing as a reason to vote <u>no</u> on such a measure.

Negative arguments are highly convincing to independents and Republicans.

Statement	All	Party				
(Very Convincing)	Voters	Democrats	Independents	Republicans		
Taxes	49%	37%	56%	53%		
Government Waste	44%	29%	53%	50%		
Already Voted	41%	28%	48%	46%		
Gas Tax	39%	24%	45%	46%		
Wildfire	35%	21%	40%	44%		
No Input	28%	18%	29%	36%		



Q10. I am going to read you a list of statements made by <u>opponents</u> of this measure. Please tell me whether you find it very convincing, somewhat convincing, or not convincing as a reason to vote <u>no</u> on such a measure.

The anti-tax statement stands out in Districts 2, 3 and 4.

Statement	All	Supervisorial District				
(Very Convincing)	Voters	1	2	3	4	5
Taxes	49%	48%	53%	57%	61%	37%
Government Waste	44%	46%	48%	45%	49%	38%
Already Voted	41%	36%	47%	47%	47%	35%
Gas Tax	39%	40%	44%	38%	46%	32%
Wildfire	35%	36%	35%	30%	35%	38%
No Input	28%	27%	25%	28%	32%	29%



Q10. I am going to read you a list of statements made by <u>opponents</u> of this measure. Please tell me whether you find it very convincing, somewhat convincing, or not convincing as a reason to vote <u>no</u> on such a measure.

Critical statements resonate among swing voters.

Statement (Very Convincing)	All Voters	Swing	Soft Supporters
Taxes	49%	64%	45%
Government Waste	44%	53%	37%
Already Voted	41%	51%	31%
Gas Tax	39%	50%	32%
Wildfire	35%	44%	28%
No Input	28%	35%	21%



Q10. I am going to read you a list of statements made by <u>opponents</u> of this measure. Please tell me whether you find it very convincing, somewhat convincing, or not convincing as a reason to vote <u>no</u> on such a measure.



Conclusions

Conclusions

- The survey findings indicate that a sales tax renewal is viable for November 2024, but with a very slim margin.
- Two-thirds of voters support the measure initially, with no statistical difference in support between a 20-year and 30-year sunset.
- There is a widely-shared recognition of need for funding for roads and transportation.
- Voters prioritize fixing potholes, maintaining local streets and roads and improving the flow of traffic.
- Support is somewhat fluid; it increases to 71% with positive messaging and decreases to 61% after criticisms.
 - The most compelling positive statements highlight matching funds, accountability, and public safety.
 - Criticisms focused on taxes and waste are most convincing.
- Given the strong anti-tax feeling in the electorate, the measure's success will require a strong public outreach effort and a broad and diverse coalition of supporters.



For more information, contact:



1999 Harrison St., Suite 2020 Oakland, CA 94612 Phone (510) 451-9521 Fax (510) 451-0384

Dave Metz

Dave@FM3research.com

Lucia Del Puppo

Lucia@FM3research.com